



MCP Premium Software - Enterprise License Pricing & Order Form

- I. **The Income Planning Suite** (online tool) License Agreement is annually renewable and includes:
1. Updating and maintenance of FIA Profiles by our staff, 1year.
 2. Access to the Admin agent permissions interface (for control over products seen), 1 year.
 3. A web link and a custom login page for your agents to access the online comparison tool.
 4. Access to **FIAAnalyst-Lite & ImmStudy-Lite** tools for your staff & all agents, 1 year.
 5. Ongoing technical support for staff & agents, 1 year.
- II. **MCP Suite Basic** (Windows software) License Agreement is annually renewable and includes:
1. New-user software installation assistance via web support sessions.
 2. Full use of MCP Suite Basic for users selected below, 1 year.
 3. Initial training of your internal sales staff via the internet & web-meetings.
 4. Ongoing software technical support for your internal staff, 1 year.
 5. Software updates and maintenance, 1 year.
- III. **FIA Credit Method Ratings** (online tool) License Agreement is annually renewable and includes:
1. Updating and maintenance of FIA Profiles by our staff, 1year.
 2. Access to the online FIA Ratings by your in-house staff only, via a single login, 1year.
 3. Data updates and maintenance, 1 year.

IV. License Fee Schedule

License Fee is based on annual indexed annuity premium production. *Note: Contact us if you are over \$500 million in annual production.. Please "x" your choice below:*

Less than \$100 Million of FIAs	License Fee (12 Months)	Users Permitted
<input type="checkbox"/> MCP Suite Basic, per install	\$1,000	1
<input type="checkbox"/> MCP Suite Basic, flat rate	\$3,500	up to 4
<input type="checkbox"/> Income Planning Suite, 1yr	\$3,000*	Unlimited
<input type="checkbox"/> Income Plan Suite, Monthly	\$500 setup, \$275/month	Unlimited
<input type="checkbox"/> FIA Credit Method Ratings	\$1,750/yr or \$500/qtr	Unlimited

\$100 Million to \$500 mill. of FIAs	License Fee (12 Months)	Users Permitted
<input type="checkbox"/> MCP Suite Basic, per install	\$2,000	1
<input type="checkbox"/> MCP Suite Basic, flat rate	\$6,500	up to 8
<input type="checkbox"/> Income Planning Suite, 1yr	\$8,500*	Unlimited
<input type="checkbox"/> Income Plan Suite, Monthly	\$500 setup, \$750/month	Unlimited
<input type="checkbox"/> FIA Credit Method Ratings	\$2,750/yr or \$750/qtr	Unlimited

** Custom Branding and Disclaimers additional.*

V. ACCEPTANCE & CONTACT INFORMATION

Company Name: _____ Web site URL: _____

Contact Name: _____ Contact Phone: _____

YES! I would like Enterprise User Licenses for the item(s) selected above. Please proceed to set up my account and invoice my firm. I Certify that my firm's IA premium production in the last year was: \$_____million.

Accepted by	Title	Date
Torrid Technologies, Inc.	Title	Date

FAX TO: 888.333.5095